



2023 Pre-Annual Meeting Webinar: “Institutional Investments in Times of Increased Uncertainties”

Sunday, 30th April 2023, 4:00 pm – 5:30 pm KSA time

1. Contexte and Rationale

Institutional investors, such as pension funds, endowments, insurance companies, and Global Asset Managers – are key participants in financial markets.

For the last 5 years, the market went through various disruptions: COVID and its impact on supply chain, high inflation, geopolitical volatility (Ukraine War), de-dollarization debate and challenged dominance of the dollar, more energy transition, etc. These disruptions impacted investment portfolios and strategies in so many ways.

The webinar aims to discuss how institutional investors (Pension Funds, Endowments, MDBs, SWFs, etc) dealt with these disruptions and how do they manage investments in times of uncertainties, and how Global Asset Managers helped the institutional investors to manage the increased volatility, with a special focus on OCIO Solutions and Private Equity in this session.

2. Issues to be addressed

- Impact of Inflation, Fx, interest rates hikes etc. on the institutional investors’ portfolios and strategies in the capital markets.
- The increased interest in the Outsourced Chief Investment Officers (OCIO) Solutions and how thses solutions can assist institutional investors in such volatile and difficult time.
- How Private Equity Managers of the Emerging Markets mitigate risk of inflation and Fx to the USD-denominated investors.
- How can Partnership between institutional investors and asset managers promote impact and contribute to achieve SDGs.



Mohamed Hedi Mejai

Mohamed Hedi currently heads Investments at the Islamic Development Bank. Prior to that he occupied various senior executive roles within multilateral finance institutions, private banks, and private equity funds in GCC and Europe.



David Rae, CFA, ASIP

David is Head of Strategic Client Solutions of Russell Investments. In this role, he is responsible for overseeing the development of client specific solutions for all institutional clients across EMEA. David has over 20 years' experience working with institutional clients, including pension funds, insurance companies and Sovereign Wealth Funds.



Boualem Hammouni, CAIA

Boualem is the Division Manager of the External Funds Management Division of IsDB, with more than 20 years' experience in investments and development finance.



Nabil Triki

Nabil is the Managing Partner & CEO of SPE capital, a pan-African Private Equity Management Firm with a focus on North Africa. Nabil led the launch of private equity funds totaling over USD 1bn in AUM. Nabil worked previously at BCG, Honeywell and Unilever.



Chahir Ben Halima

Chahir Ben Halima is leading the LP Investment Program of IsDB Investments Department. He has more than 15 years' experience in investments and development finance.



Erman Kalkandelen

Erman leads the private equity investments of Franklin Templeton in Central and Eastern Europe. Prior to joining Franklin Templeton in 2006, Erman was a part-time analyst in the Global Banking Division at Deutsche Bank, Istanbul.

